coinfig.tax

TAX YEAR **2024**

COINFIG TAX REPORT

Crypto Tax Report

A computation of your crypto disposals from the data you connected, using the FIFO (First-In-First-Out) method, with all amounts in USD.

IDENTIFICATION

Taxpayer	**[NOT SUPPLIED]**	Method	**FIFO (First-In-First-Out)**
Jurisdiction	**United States**	Currency	**USD**
Tax year	**2024**	Sources	**2**
Period	**1 January 2024 to 31 December 2024**	Transactions	**25**
		Report date	**3 November 2026**

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SAMPLE

This is not a tax return, not a filing with any tax authority and not tax advice. It gives you or your tax practitioner the figures needed to complete the crypto section of your own return.

Sample report - synthetic data for illustration only

A SCHEDULE A · SUMMARY · TAX YEAR 2024

Tax-return summary: *your crypto disposals*

The figures below summarise the FIFO (First-In-First-Out) calculation. They correspond to the crypto lines of a tax return, for reference. Coinfig does not file on your behalf.

[NOT SUPPLIED] · Jan 2024 to Dec 2024 · 25 txns · 2 sources · FIFO (First-In-First-Out) · USD

TAX-RETURN FIELD MAPPING

NOT TAX ADVICE

Capital Gains Summary (Spot)

Total Disposal Proceeds	**$102,438.50**
Total Cost Basis	**$83,797.11**
Total Realised Gains	**$18,663.40**
Total Realised Losses	**$22.01**
Net Capital Gain	**$18,641.39**

Futures / Derivatives (Capital Gains)

Realised PnL	**$300.00**
Trading Fees	**-**
Funding Received (Income)	**-**
Net Capital Gain or Loss (Futures)	**$300.00**

SAMPLE

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Revenue Disposals Summary

Total Disposal Proceeds	**$66,433.50**
Cost of Disposals	**-**
Net Profit on Disposals	**$66,433.50**

2 disposals were classified as revenue, so they are not in the capital gains figures above or in any capital gains boxes in this report.

Cryptocurrency Income

Total Income	**$1,575.00**

KEY ASSUMPTIONS

- Amounts not already in USD were converted to USD at a market rate from exchange data.
- 6 transactions in this year paid a fee, and each fee was treated under the fee rules recorded for United States.
- A move of crypto between your own wallets or accounts was treated as not a disposal, so no gain or loss arises on it and it keeps its original cost.
- Futures and derivative results are shown as a capital gain or loss, because a perpetual contract on a venue that is not a designated contract market is outside section 1256. The capital figure is the realised profit or loss less trading fees. Funding received is shown on its own line as ordinary income. Funding paid is not deductible for an individual investor, so it is left out of every futures figure here, and should also be left out where this report shows it as an expense. This report does not split the capital figure into short-term and long-term, and it is not on the Form 8949 lines, so work out the holding period for each position before filing. Confirm the treatment with your tax adviser.
- 2 disposals have no recorded cost, so their proceeds of $66,433.50 count in full as gain.
- 5 deposits with no matching withdrawal had their cost assumed at market value, $164,500.00 in total.

The audit report sets out each of these in full, with any further notices.

SAMPLE

Legal notice

CALCULATION TOOL ONLY

The Coinfig report is generated from data provided, uploaded, classified or edited by the user. It does not constitute tax advice, legal advice, an audit opinion or a tax submission, and Coinfig does not file returns on the taxpayer's behalf. It is not financial advice or an assurance report, and does not guarantee acceptance by any tax authority. This report is generated for United States. Figures follow the elected cost-basis method. Verify against your local tax rules before filing.

RELIANCE ON SOURCE DATA

Accuracy depends on the completeness of data made available to Coinfig. Coinfig does not independently verify source data from exchanges, wallets, CSVs, APIs or user uploads, and is not responsible for missing data, incorrect histories or incorrect user classifications.

DEFAULTS & ASSUMPTIONS

Where records are incomplete, Coinfig applies fixed defaults. A deposit with no matching withdrawal from a connected source takes its market value on the day it arrived as its cost. A sale or spend with no recorded purchase behind it takes a cost of zero, so its full proceeds count as gain. A withdrawal with no matching deposit is treated as a move to your own wallet, not a disposal. An audit log of user changes is kept. It does not approve those changes.

METHOD & SCOPE

FIFO (First-In-First-Out) is the cost-basis methodology unless another method was elected. The user is responsible for whether the method, the chosen classifications (capital vs revenue) and the resulting tax treatment are appropriate. Non-crypto income, deductions, allowances and registrations are out of scope.

PRICING

Crypto prices come from exchange data and external providers, which may differ. A transaction without a price from the exchange is valued from market data, which can be the closing price for its day or the nearest day with one. Missing and inferred prices are flagged in the report.

RESPONSIBILITY

The taxpayer remains solely responsible for reviewing this report, obtaining professional advice and ensuring returns, declarations and payments are accurate and on time. You are responsible for choosing the correct tax year or financial year end, for example for a company or trust (the default is the individual tax year). Use of Coinfig is subject to the Terms of Use, Privacy Notice and Acceptable Use Policy on the Coinfig website.

Calculation engine 2026.10.20-2
Tax rules version r.e330fb0a61c7
Engine settings Standard (none switched on)

SAMPLE

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